



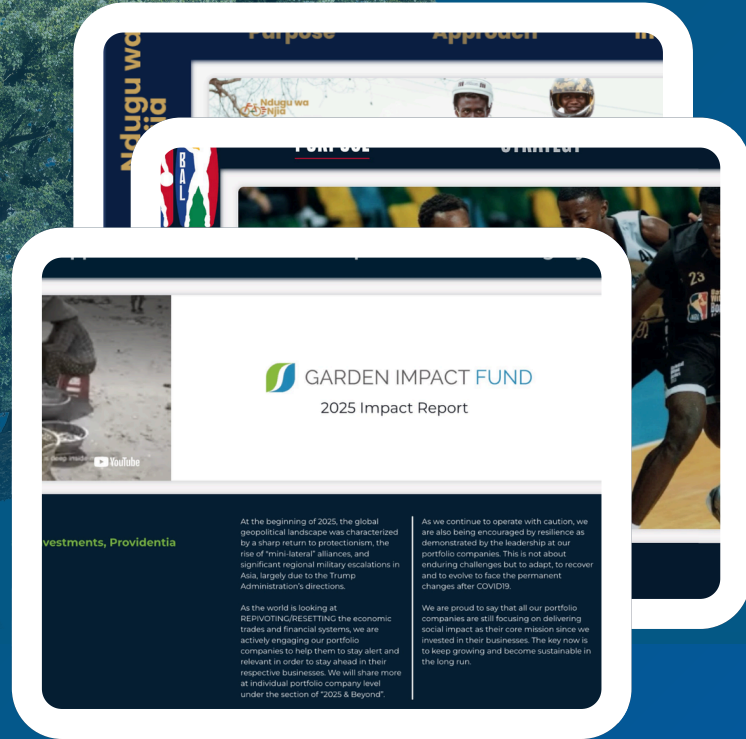
OAKTREE IMPACT



RELATIV IMPACT

Impact Reporting Made Simple. Affordable. Meaningful.

A low-cost, fixed-scope reporting solution for Asia's **social enterprises** and **non-profits**



Build Real Credibility
with donors & investors



Communicate Your Impact
with confidence



Strengthen Your Strategy
& decision making



Unlock More Funding
& opportunities

A POWERFUL PARTNERSHIP FOR IMPACT



OAKTREE IMPACT
Impact Strategy, Impact-driven Asset and Portfolio Management



RELATIV IMPACT
Reporting Frameworks, Metrics Engine and Global Best Practice Templates

Beyond PDFs. One Unified Data Set. Multiple Tailored Assets.

Data Availability (Current)

Unstructured (anecdotes, photos) and Structured (basic KPIs, data tables)

Outcomes & Impact (Future)

Theory of Change, Logic Model with basic, intermediate and strategic KPIs

Rational-Based Tiering

Matching data readiness with desired organisational goals to determine the optimal tier

TIER 1

IMPACT ESSENTIALS

For small NGOs & early-stage SMEs



BEST FOR:
Donor updates, transparency & basic reporting

INCLUDES:

- Simple Logic Model
- Output and Short-term outcomes
- 3-5 Core Metrics (Evidentiary Rigor)

AFFORDABLE
High volume. High value.

TIER 2

FUNDRAISING-READY

For scaling NGOs & social enterprises



BEST FOR:
Grant applications, foundations & impact donors

INCLUDES:

- Full Theory of Change (ToC)
- Causal Logic & Outcome Durability
- IRIS+ / SDG Targets

POPULAR
Best balance of depth & affordability

TIER 3

STRATEGIC IMPACT

For SMEs seeking capital & institutional funding



BEST FOR:
Investors, DFIs, family offices & strategic partners

INCLUDES:

- Full ToC with Outcomes Evaluation
- Systemic Change & KPIs
- SROI / ESG Standards

PREMIUM
Investor-grade. Decision-ready.

VALUE SERVICES (optional)

- Redemptive Capital Access
- Impact Asset Management Advisory
- Readiness Check and Reporting Recommendations
- Data Collection System Setup



Every engagement creates dignified work opportunities through our partner network



GOOD DATA. GREAT STORY.
GREATER IMPACT

We make impact reporting simple, affordable and powerful - so you can focus on what matters most: changing lives.

READY TO GET STARTED?

✉ hello@oaktreeimpact.com
🌐 www.oaktreeimpact.com



Scan here to start your impact discovery and reporting journey

AI-Powered Impact Intelligence

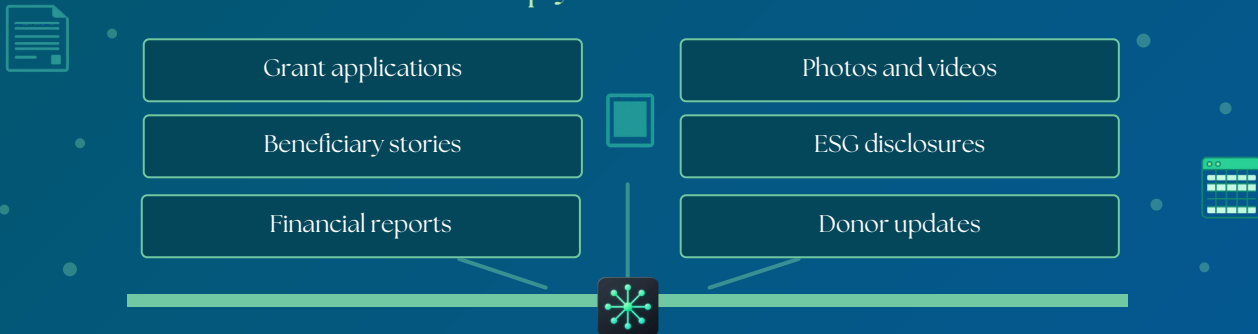
From Impact Data to Funding Decisions



Oaktree Impact utilises an AI-assisted impact intelligence layer that helps organisations discover, organise, and reuse their own impact data

Most organisations already possess valuable impact information

It is simply scattered across:



Oaktree Impact transforms fragmented impact information into structured impact intelligence that supports donors, foundations, family offices, DFIs, impact investors and boards.

Through a combination of Impact Strategy, AI-assisted Impact Intelligence and Global Reporting Methodologies, organisations can move from anecdotal impact reporting to evidence-based capital readiness.

INPUTS

- Brochures, reports & proposals
- Donor updates & spreadsheets
- Photo captions & case studies
- Past grant applications
- Organisational KPIs & data tables
- Annual reports & newsletters
- Board meeting minutes



OIC AI-ASSISTED ENGINE

- Extracts & classifies impact evidence
- Validates claims against frameworks
- Maps to SDG, IRIS+, ESG standards
- Identifies gaps & weak evidence
- Classifies outputs vs outcomes
- Flags unsupported claims
- Builds reusable data infrastructure



OUTPUTS

- Donor-ready impact reports
- Funder-aligned narratives
- Investor diligence evidence packs
- Theory of Change documents
- Reusable impact data infrastructure
- SDG/ESG alignment summaries
- SROI calculations & logic

KEY BENEFITS: Automates evidence extraction | Enhances funding readiness | Builds reusable data infrastructure | Strengthens SDG, ESG & IRIS+ alignment

TIER 1 IMPACT ESSENTIALS

Small NGOs & early-stage SMEs

AI-ASSISTED VALUE

Extracts basic impact evidence from messy documents

FUNCTIONS

- Reads reports, proposals, spreadsheets
- Extracts beneficiaries, outputs, locations
- Maps to SDG themes
- Identifies missing evidence
- Produces donor update structures

OUTCOME

Moves organisations from anecdotal impact to evidence-backed donor reporting

TIER 2 FUNDRAISING-READY

Scaling NGOs & social enterprises

AI-ASSISTED VALUE

Converts impact data into a clearer funding case

FUNCTIONS

- Extracts outcome claims from documents
- Classifies outputs vs outcomes
- Maps to SDGs, IRIS+, funder priorities
- Flags weak claims & missing baselines
- Builds Theory of Change draft

OUTCOME

Translates work into a funder-ready impact case with stronger evidence

TIER 3 STRATEGIC IMPACT

SMEs seeking capital & institutional funding

AI-ASSISTED VALUE

Prepares investor-grade impact intelligence

FUNCTIONS

- Reviews data against investor expectations
- Maps business model to impact thesis
- Identifies measurable outcomes
- Supports SROI / ESG / SDG logic
- Creates investor diligence packs

OUTCOME

Combines financial logic, impact credibility, and evidence into one capital readiness layer



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GREATER IMPACT

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